



FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Press Release

Monday, 31 July 2023

Indofood's financial results for the period ended 30 June 2023

The attached press release was released today in Jakarta by PT Indofood Sukses Makmur Tbk ("Indofood", IDX: INDF), in which First Pacific Group holds an economic interest of approximately 50.1%.

Indofood is a leading Total Food Solutions company with operations in all stages of food manufacturing from the production of raw materials and their processing through to the manufacture of consumer food and beverage products and their distribution to the market.

It is and listed in Indonesia while its Consumer Branded Products subsidiary PT Indofood CBP Sukses Makmur Tbk and Agribusiness subsidiaries PT Salim Ivomas Pratama Tbk and PT Perusahaan Perkebunan London Sumatra Indonesia Tbk are also listed in Indonesia. Another subsidiary, Indofood Agri Resources Ltd., is listed in Singapore, and an Agribusiness associate, Roxas Holdings, Inc., is listed in the Philippines. Indofood manufactures and distributes a wide range of food and beverage products from its four complementary Strategic Business groups: Consumer Branded Products (noodles, dairy, snack foods, food seasonings, nutrition & special foods, and beverages), Bogasari (wheat flour and pasta), Agribusiness (seed breeding, oil palm cultivation and milling, branded cooking oils, margarine and shortening, and the cultivation and processing of rubber, sugar cane and other crops) and Distribution.

Indofood is one of the world's largest manufacturers by volume of wheat-based instant noodles, one of the largest plantation companies by area and the largest flour miller in Indonesia. Indofood also has an extensive distribution network across Indonesia. Further information on Indofood can be found at www.indofood.com.

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For further information, please contact:

John Ryan
Associate Director

Tel: +852 2842 4355
Mobile: +852 6336 1411

Sara Cheung
Vice President
Group Corporate Communications

Tel: +852 2842 4336

INDOFOOD FINANCIAL RESULTS FOR THE PERIOD ENDED 30 JUNE 2023

- Consolidated net sales increased 6% to Rp56.09 trillion
- Income from operations marginally increased to Rp8.86 trillion
- Core profit increased 17% to Rp4.66 trillion

Jakarta, 31 Juli 2023 – PT Indofood Sukses Makmur Tbk (“Indofood” or the “Company”) today announced its financial results for the period ended 30 June 2023. The Company posted a 6% growth in consolidated net sales to Rp56.09 trillion from Rp52.79 trillion in the same period last year.

Income from operations marginally increased to Rp8.86 trillion from Rp8.83 trillion, and operating margin remained healthy at 15.8%. Core profit, which reflects the underlying operating performance of the Company, increased 17% to Rp4.66 trillion from Rp4.00 trillion in the first semester last year.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: “In an adapting global economic environment, Indofood recorded positive growth performance in the first semester of 2023. We will be monitoring the global situation cautiously and continuing to balance our market share with profitability and maintaining a healthy balance sheet.”

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About PT Indofood Sukses Makmur Tbk

Indofood is a Total Food Solutions company with operations in all stages of food manufacturing, from the production of raw materials and their processing, to consumer products in the market. It is renowned as a well-established company and a leading player in each business category in which it operates. In its business operations, Indofood capitalizes on economies of scale and a resilient business model with four complementary Strategic Business Groups ("Group"), namely:

- **Consumer Branded Products ("CBP")**
Supported by the strength of its product brands, the Group produces a diverse range of consumer branded products including noodles, dairy, snack foods, food seasonings, nutritional and specialty foods, and beverages.
- **Bogasari**
The Group is primarily a producer of wheat flour as well as pasta, with business operations supported by its own shipping and packaging units.
- **Agribusiness**
The Group's principal activities range from research and development, seed breeding, oil palm cultivation and milling, to the production and marketing of branded cooking oils, margarine and shortening. The Group also cultivates and processes sugar cane, rubber and other crops.
- **Distribution**
With the most extensive distribution network in Indonesia, the Group distributes the majority of the consumer products manufactured by Indofood and its subsidiaries, as well as by third parties, to the market.

For further information, please contact:

Victor Suhendra
Corporate Secretary
PT Indofood Sukses Makmur Tbk
Tel: +6221 5795 8822
Fax: +6221 5793 7373
Email: victor.suhendra@indofood.co.id

**PT INDOFOOD SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN INTERIM
Tanggal 30 Juni 2023
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of June 30, 2023
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

| ASET | Catatan/ Notes | 30 Juni 2023/ June 30, 2023 | 31 Desember 2022/ December 31, 2022 | ASSETS |
|---|---------------------------|--|--|---|
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 2,4,33,34,37 | 28.840.505 | 25.945.916 | Cash and cash equivalents |
| Investasi jangka pendek | 2,5,33,34 | 3.075.567 | 976.134 | Short-term investments |
| Piutang | 2,33,34,37 | | | Accounts receivable |
| Usaha | 3,6 | | | Trade |
| Pihak ketiga - neto | | 7.535.905 | 6.805.535 | Third parties - net |
| Pihak berelasi | 31 | 888.296 | 1.475.001 | Related parties |
| Bukan usaha | | | | Non-trade |
| Pihak ketiga | | 589.900 | 301.972 | Third parties |
| Pihak berelasi | 31 | 345.498 | 418.341 | Related parties |
| Persediaan - neto | 2,3,7 | 17.640.546 | 16.517.373 | Inventories - net |
| Aset biologis | 10 | 734.388 | 769.634 | Biological assets |
| Uang muka dan jaminan | 8 | 1.814.830 | 960.028 | Advances and deposits |
| Pajak dibayar di muka | 2,3,18 | 501.182 | 552.920 | Prepaid taxes |
| Biaya dibayar di muka dan aset lancar lainnya | 2 | 337.799 | 153.814 | Prepaid expenses and other current assets |
| Total Aset Lancar | | 62.304.416 | 54.876.668 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Tagihan pajak penghasilan | 2,3,18 | 127.559 | 132.652 | Claims for tax refund |
| Piutang plasma - neto | 2,3,32,33,34,35 | 993.156 | 937.832 | Plasma receivables - net |
| Aset pajak tangguhan - neto | 2,3,18 | 737.509 | 697.730 | Deferred tax assets - net |
| Investasi jangka panjang | 2,9,34,36 | 12.844.353 | 12.906.555 | Long-term investments |
| Aset hak guna - neto | 2,3,11 | 1.039.951 | 1.044.274 | Right of use assets - net |
| Aset tetap - neto | 2,3,12,31 | 47.050.578 | 47.410.528 | Fixed assets - net |
| Properti investasi | 2 | 42.188 | 42.188 | Investment property |
| Biaya ditangguhkan - neto | 2 | 843.716 | 878.581 | Deferred charges - net |
| Goodwill | 2,3,13 | 56.358.190 | 56.358.190 | Goodwill |
| Aset tak berwujud - neto | 2,3,13 | 1.525.903 | 1.592.522 | Intangible assets - net |
| Biaya dibayar di muka jangka panjang | 2 | 11.175 | 9.169 | Long-term prepayments |
| Aset tidak lancar lainnya | 2,10,14,31,32,34 | 4.626.745 | 3.546.411 | Other non-current assets |
| Total Aset Tidak Lancar | | 126.201.023 | 125.556.632 | Total Non-Current Assets |
| TOTAL ASET | 36 | 188.505.439 | 180.433.300 | TOTAL ASSETS |

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the interim consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN INTERIM (lanjutan)
Tanggal 30 Juni 2023
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of June 30, 2023
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

| | Catatan/ Notes | 30 Juni 2023/ June 30, 2023 | 31 Desember 2022/ December 31, 2022 | |
|---|-------------------|--------------------------------|--|--|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS | | | | LIABILITIES |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Utang bank jangka pendek, cerukan, dan utang <i>trust receipts</i> | 2,15,33,34,37 | 18.033.318 | 15.254.754 | Short-term bank loans, overdrafts, and trust receipts payable |
| Utang usaha | 2,16,33,34,37 | | | Trade payables |
| Pihak ketiga | | 5.380.168 | 5.237.585 | Third parties |
| Pihak berelasi | 31 | 153.123 | 134.726 | Related parties |
| Utang lain-lain - Pihak ketiga | 2,34,37 | 1.373.842 | 1.596.104 | Other payables - Third parties |
| Utang dividen | 23,34 | 2.927.927 | - | Dividend payable |
| Beban akrual | 2,17,33,34 | 3.966.922 | 3.616.206 | Accrued expenses |
| Liabilitas imbalan kerja jangka pendek | 2,17 | 2.023.783 | 1.485.887 | Short-term employee benefits liability |
| Utang pajak | 2,3,18 | 2.109.390 | 1.678.829 | Taxes payable |
| Liabilitas sewa | 11 | 121.240 | 94.350 | Lease liabilities |
| Utang jangka panjang yang jatuh tempo dalam waktu satu tahun | 2,12, 19,33,34 | | | Current maturities of long- term debts |
| Utang bank | 37 | 1.368.196 | 1.627.501 | Bank loans |
| Total Liabilitas Jangka Pendek | | 37.457.909 | 30.725.942 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun | 2,12, 19,33,34 | | | Long-term debts - net of current maturities |
| Utang bank | | 5.915.268 | 6.205.281 | Bank loans |
| Utang obligasi | 1,19 | 41.048.940 | 42.967.686 | Bonds payable |
| Lainnya | | 8.753 | 8.753 | Others |
| Total utang jangka panjang | | 46.972.961 | 49.181.720 | Total long-term debts |
| Liabilitas sewa | 11 | 114.269 | 90.732 | Lease liabilities |
| Liabilitas pajak tangguhan - neto | 2,3,18 | 772.003 | 913.936 | Deferred tax liabilities - net |
| Utang kepada pihak-pihak berelasi | 2,31,33,34 | 600.613 | 600.613 | Due to related parties |
| Liabilitas imbalan kerja karyawan | 2,3,20 | 5.303.995 | 5.182.226 | Liabilities for employee benefits |
| Liabilitas estimasi atas biaya pembongkaran aset tetap | 2,3,12 | 114.482 | 115.093 | Estimated liabilities for assets dismantling costs |
| Total Liabilitas Jangka Panjang | | 53.878.323 | 56.084.320 | Total Non-Current Liabilities |
| TOTAL LIABILITAS | 36 | 91.336.232 | 86.810.262 | TOTAL LIABILITIES |

**PT INDOFOOD SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN INTERIM (lanjutan)
Tanggal 30 Juni 2023
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of June 30, 2023
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

| | Catatan/ Notes | 30 Juni 2023/ June 30, 2023 | 31 Desember 2022/ December 31, 2022 | |
|--|-------------------|--------------------------------|--|--|
| LIABILITAS DAN EKUITAS (LANJUTAN) | | | | LIABILITIES AND EQUITY (CONTINUED) |
| EKUITAS | | | | EQUITY |
| Modal saham - nilai nominal Rp100 (angka penuh) per saham | | | | Capital stock - Rp100 (full amount) par value per share |
| Modal dasar - 30.000.000.000 saham | | | | Authorized - 30,000,000,000 shares |
| Modal ditempatkan dan disetor penuh - 8.780.426.500 saham | 21 | 878.043 | 878.043 | Issued and fully paid - 8,780,426,500 shares |
| Tambahan modal disetor | 2,22 | 283.732 | 283.732 | Additional paid-in capital |
| Laba yang belum terealisasi dari aset keuangan | 2 | 2.687.854 | 2.624.398 | Unrealized gains on financial assets |
| Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali | 1,22 | 7.457.824 | 7.370.592 | Difference from changes in equity of Subsidiaries and effects of transactions with non- controlling interests |
| Selisih kurs atas penjabaran laporan keuangan | 2 | 752.369 | 1.388.910 | Exchange differences on translation of financial statements |
| Saldo laba | | | | Retained earnings |
| Cadangan umum | 23 | 135.000 | 130.000 | Appropriated for general reserve |
| Belum ditentukan penggunaannya | | 44.478.325 | 41.168.161 | Unappropriated |
| Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk | | 56.673.147 | 53.843.836 | Equity Attributable to Equity Holders of the Parent Entity |
| Kepentingan Nonpengendali | 2,24 | 40.496.060 | 39.779.202 | Non-controlling Interests |
| TOTAL EKUITAS | | 97.169.207 | 93.623.038 | TOTAL EQUITY |
| TOTAL LIABILITAS DAN EKUITAS | | 188.505.439 | 180.433.300 | TOTAL LIABILITIES AND EQUITY |

**PT INDOFOOD SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN INTERIM
Untuk Periode Enam Bulan yang Berakhir pada
Tanggal 30 Juni 2023
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
For the Six-Month Period Ended
June 30, 2023
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

| | Catatan/ Notes | Periode Enam Bulan yang Berakhir pada Tanggal 30 Juni/Six-Month Period Ended June 30, | | |
|--|-------------------|---|-------------------|--|
| | | 2023 | 2022 | |
| PENJUALAN NETO | 2,26,31,32, 36 | 56.086.595 | 52.787.329 | NET SALES |
| BEBAN POKOK PENJUALAN | 2,12,27, 31,32 | 38.780.656 | 36.483.832 | COST OF GOODS SOLD |
| LABA BRUTO | | 17.305.939 | 16.303.497 | GROSS PROFIT |
| Beban penjualan dan distribusi | 2,12,28, 31 | (5.511.645) | (5.504.514) | Selling and distribution expenses |
| Beban umum dan administrasi | 2,12,28, 31 | (2.517.223) | (2.410.062) | General and administrative expenses |
| Rugi dari nilai wajar aset biologis | | (44.602) | (107.754) | Loss from fair value of biological assets |
| Penghasilan operasi lain | 2,28,31,32 | 509.824 | 950.757 | Other operating income |
| Beban operasi lain | 2,28,31 | (883.884) | (404.495) | Other operating expenses |
| LABA USAHA | 36 | 8.858.409 | 8.827.429 | INCOME FROM OPERATIONS |
| Penghasilan keuangan | 2,29,36 | 2.575.624 | 251.334 | Finance income |
| Beban keuangan | 2,30,36 | (1.645.296) | (3.377.078) | Finance expenses |
| Pajak final atas penghasilan bunga | 2,36 | (75.058) | (36.869) | Final tax on interest income |
| Bagian atas laba (rugi) neto entitas asosiasi dan ventura bersama | 2,9,36 | 24.953 | (25.109) | Share in net gains (losses) of associates and joint ventures |
| LABA SEBELUM BEBAN PAJAK PENGHASILAN | 18,36 | 9.738.632 | 5.639.707 | INCOME BEFORE INCOME TAX EXPENSE |
| Beban pajak penghasilan | 2,3,18,36 | (2.262.471) | (1.477.681) | Income tax expense |
| LABA PERIODE BERJALAN | 36 | 7.476.161 | 4.162.026 | INCOME FOR THE PERIOD |
| Penghasilan (rugi) komprehensif lain | | | | Other comprehensive income (losses) |
| <u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u> | | | | <u>Items that will not be reclassified to profit or loss, net of tax:</u> |
| Laba/(rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan | 2,20 | (1.699) | 37.543 | Re-measurement gain/(loss) of employees' benefit liabilities |
| Bagian laba/(rugi) komprehensif lain dari entitas asosiasi dan ventura bersama | | 4.183 | (15.256) | Share of other comprehensive gains/(losses) of associates and joint ventures |
| <u>Pos yang dapat direklasifikasi ke laba rugi:</u> | | | | <u>Items that may be reclassified to profit or loss:</u> |
| Laba yang belum terealisasi dari aset keuangan | 2 | 139.411 | 150.275 | Unrealized gains on financial assets |
| Selisih kurs atas penjabaran laporan keuangan | 2 | (866.543) | 136.561 | Exchange differences on translation of financial statements |
| Bagian penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama | | 39.742 | 307.016 | Share of other comprehensive income of associates and joint ventures |
| Penghasilan/(rugi) komprehensif lain periode berjalan | | (684.906) | 616.139 | Other comprehensive income/(losses) for the period |
| TOTAL LABA KOMPREHENSIF PERIODE BERJALAN | | 6.791.255 | 4.778.165 | TOTAL COMPREHENSIVE INCOME FOR THE PERIOD |

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the interim consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
INTERIM (lanjutan)
Untuk Periode Enam Bulan yang Berakhir pada
Tanggal 30 Juni 2023
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND OTHER COMPREHENSIVE
INCOME (continued)
For the Six-Month Period Ended
June 30, 2023
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

| | Catatan/ Notes | Periode Enam Bulan yang Berakhir pada Tanggal 30 Juni/Six-Month Period Ended June 30, | | |
|---|-------------------|---|------------------|---|
| | | 2023 | 2022 | |
| Laba periode berjalan yang dapat diatribusikan kepada: | | | | Income for the period attributable to: |
| Pemilik entitas induk | | 5.566.261 | 2.900.748 | Equity holders of the parent entity |
| Kepentingan nonpengendali | | 1.909.900 | 1.261.278 | Non-controlling interests |
| Total | | 7.476.161 | 4.162.026 | Total |
| Total laba komprehensif periode berjalan yang dapat diatribusikan kepada: | | | | Total comprehensive income for the period attributable to: |
| Pemilik entitas induk | | 5.067.489 | 3.433.189 | Equity holders of the parent entity |
| Kepentingan nonpengendali | | 1.723.766 | 1.344.976 | Non-controlling interests |
| Total | | 6.791.255 | 4.778.165 | Total |
| LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh) | 2,25 | 634 | 330 | BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount) |

PT INDOFOOD SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN INTERIM
Untuk Periode Enam Bulan yang Berakhir pada Tanggal 30 Juni 2023
(Disajikan dalam Jutaan Rupiah, Kecuali Dinyatakan Lain)

PT INDOFOOD SUKSES MAKMUR TBK AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
For the Six-Month Period Ended June 30, 2023
(Expressed in Millions of Rupiah, Unless Otherwise Stated)

| Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk/Equity Attributable to Equity Holders of the Parent Entity | | | | | | | | | | | |
|--|--|--|--|--|---|--|--|-------------------|---|--------------------------------|--|
| Catatan/ Notes | Modal Ditempatkan dan Disetor Penuh/ Fully Paid Capital | Tambahkan Modal Disetor/ Additional Paid-in Capital | Laba yang Belum Terealisasi dari Aset Keuangan/ Unrealized Gains on Financial Assets | Selisih atas Perubahan Ekuitas Entitas Anak dan Dampak Transaksi dengan Kepentingan Nonpengendali/ Difference from Changes in Equity of Subsidiaries and Effects of Transactions with Non-controlling Interests | Selisih Kurs atas Penjabaran Laporan Keuangan/ Exchange Differences on Translation of Financial Statements | Saldo Laba/Retained Earnings | | Sub-total | Kepentingan Nonpengendali/ Non-controlling Interests | Total Ekuitas/ Total Equity | |
| | | | | | | Cadangan Umum/ Appropriated for General Reserve | Belum Ditetapkan Penggunaannya/ Unappropriated | | | | |
| Saldo 31 Desember 2021 | 878.043 | 283.732 | 2.493.250 | 7.004.262 | 749.982 | 125.000 | 37.001.406 | 48.535.675 | 38.450.834 | 86.986.509 | Balance, December 31, 2021 |
| Laba yang belum terealisasi dari aset keuangan | 2 | - | 100.207 | 41.900 | - | - | - | 142.107 | 8.168 | 150.275 | Unrealized gains on financial assets |
| Selisih kurs atas penjabaran laporan keuangan | 2 | - | - | - | 178.087 | - | - | 178.087 | (41.526) | 136.561 | Exchange differences on translation of financial statements |
| Akuisisi dari kepentingan nonpengendali | 1 | - | - | 8.914 | - | - | - | 8.914 | (12.652) | (3.738) | Acquisition from non-controlling interests |
| Laba pengukuran kembali atas liabilitas imbalan kerja karyawan | 21 | - | - | - | - | - | 29.024 | 29.024 | 8.519 | 37.543 | Re-measurement gain of employees' benefit liabilities |
| Dividen kas | - | - | - | - | - | - | - | - | (382.039) | (382.039) | Cash dividends |
| Bagian laba komprehensif lain dari entitas asosiasi dan ventura bersama | - | - | - | 144.401 | 38.822 | - | - | 183.223 | 108.537 | 291.760 | Share of other comprehensive gain of associates and joint ventures |
| Laba periode berjalan | - | - | - | - | - | - | 2.900.748 | 2.900.748 | 1.261.278 | 4.162.026 | Income for the period |
| Saldo 30 Juni 2022 | 878.043 | 283.732 | 2.593.457 | 7.199.477 | 966.891 | 125.000 | 39.931.178 | 51.977.778 | 39.401.119 | 91.378.897 | Balance, June 30, 2022 |
| Saldo 31 Desember 2022 | 878.043 | 283.732 | 2.624.398 | 7.370.592 | 1.388.910 | 130.000 | 41.168.161 | 53.843.836 | 39.779.202 | 93.623.038 | Balance, December 31, 2022 |
| Laba yang belum terealisasi dari aset keuangan | 2 | - | 63.456 | 53.463 | - | - | - | 116.919 | 22.492 | 139.411 | Unrealized gains on financial assets |
| Selisih kurs atas penjabaran laporan keuangan | 2 | - | - | - | (648.749) | - | - | (648.749) | (217.794) | (866.543) | Exchange differences on translation of financial statements |
| Akuisisi dari kepentingan nonpengendali | 1 | - | - | 18.392 | - | - | - | 18.392 | (25.553) | (7.161) | Acquisition from non-controlling interests |
| Laba pengukuran kembali atas liabilitas imbalan kerja karyawan | 21 | - | - | - | - | - | 5.473 | 5.473 | (7.172) | (1.699) | Re-measurement gain of employees' benefit liabilities |
| Dividen kas | 24 | - | - | - | - | - | (2.256.570) | (2.256.570) | (981.355) | (3.237.925) | Cash dividends |
| Pencadangan saldo laba sebagai cadangan umum | 23 | - | - | - | - | 5.000 | (5000) | - | - | - | Appropriation for general reserve |
| Bagian laba komprehensif lain dari entitas asosiasi dan ventura bersama | - | - | - | 15.377 | 12.208 | - | - | 27.585 | 16.340 | 43.925 | Share of other comprehensive gain of associates and joint ventures |
| Laba periode berjalan | - | - | - | - | - | - | 5.566.261 | 5.566.261 | 1.909.900 | 7.476.161 | Income for the period |
| Saldo 30 Juni 2023 | 878.043 | 283.732 | 2.687.854 | 7.457.824 | 752.369 | 135.000 | 44.478.325 | 56.673.147 | 40.496.060 | 97.169.207 | Balance, June 30, 2023 |

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the interim consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN INTERIM
Untuk Periode Enam Bulan yang Berakhir
pada Tanggal 30 Juni 2023
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
CASH FLOWS
For the Six-Month Period Ended June 30, 2023
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

| | Catatan/ Notes | Periode Enam Bulan yang Berakhir pada Tanggal 30 Juni/Six-Month Period Ended June 30, | | |
|---|-------------------|---|--------------------|--|
| | | 2023 | 2022 | |
| ARUS KAS DARI AKTIVITAS OPERASI | | | | CASH FLOWS FROM OPERATING ACTIVITIES |
| Penerimaan kas dari pelanggan | | 55.828.585 | 52.206.234 | Cash received from customers |
| Pembayaran kas kepada pemasok | | (32.034.102) | (30.230.289) | Cash paid to suppliers |
| Pembayaran untuk beban produksi dan usaha | | (10.012.606) | (10.277.098) | Payments for production and operating expenses |
| Pembayaran kepada karyawan | | (4.610.037) | (4.372.051) | Payments to employees |
| Kas yang diperoleh dari operasi | | 9.171.840 | 7.326.796 | Cash generated from operations |
| Penerimaan penghasilan bunga | | 411.594 | 254.676 | Receipts of interest income |
| Pembayaran pajak - neto | | (2.550.952) | (2.792.697) | Payments of taxes - net |
| Pembayaran beban keuangan | | (1.658.467) | (1.530.043) | Payments of finance expense |
| Penerimaan lainnya - neto | | 104.959 | 421.358 | Other receipts - net |
| Kas Neto yang Diperoleh dari Aktivitas Operasi | | 5.478.974 | 3.680.090 | Net Cash Provided by Operating Activities |
| ARUS KAS DARI AKTIVITAS INVESTASI | | | | CASH FLOWS FROM INVESTING ACTIVITIES |
| Penerimaan dari penjualan aset tetap | 12 | 29.484 | 13.553 | Proceeds from sale of fixed assets |
| Akuisisi Entitas Anak dari kepentingan nonpengendali | | (7.161) | (3.738) | Acquisition of a Subsidiary from non-controlling interests |
| Penambahan aset biologis | | (198.473) | (124.500) | Addition to biological assets |
| Penambahan aset tetap, tanaman perkebunan dan pembayaran uang muka aset tetap | | (1.685.762) | (1.371.042) | Additions to fixed assets, plantations and payments of advances for fixed assets |
| Penerimaan/(penambahan) investasi jangka pendek | | (2.099.433) | 436.345 | Proceeds/(addition) from short-term investments |
| Penambahan uang muka penyertaan dan penambahan penyertaan di ventura bersama | | - | (137.643) | Additional advances for investment and additional investment in joint venture |
| Kas Neto yang Digunakan untuk Aktivitas Investasi | | (3.961.345) | (1.187.025) | Net Cash Used in Investing Activities |

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

**PT INDOFOOD SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS
KONSOLIDASIAN INTERIM (lanjutan)
Untuk Periode Enam Bulan yang Berakhir
pada Tanggal 30 Juni 2023
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
CASH FLOWS (continued)
For the Six-Month Period Ended
June 30, 2023
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

| | Catatan/ Notes | Periode Enam Bulan yang Berakhir pada Tanggal 30 Juni/Six-Month Period Ended June 30, | | |
|---|-------------------|---|--------------------|--|
| | | 2023 | 2022 | |
| ARUS KAS DARI AKTIVITAS PENDANAAN | | | | CASH FLOWS FROM FINANCING ACTIVITIES |
| Penerimaan dari utang bank jangka pendek | | 22.020.822 | 19.728.031 | Proceeds from short-term bank loans |
| Penerimaan dari utang bank jangka panjang | | 1.000.000 | 3.412.518 | Proceeds from long-term bank loans |
| Pembayaran liabilitas sewa | 11 | (142.785) | (162.075) | Payments of lease liabilities |
| Pembayaran dividen kas entitas anak kepada kepentingan nonpengendali dan lainnya | | (368.038) | (284.171) | Payment of cash dividends by subsidiaries to non-controlling interests and others |
| Pembayaran utang bank jangka panjang | 19 | (1.480.228) | (1.733.867) | Payments of long-term bank loans |
| Pembayaran utang bank jangka pendek | | (19.110.435) | (17.569.897) | Payments of short-term bank loans |
| Pembayaran utang obligasi | | - | (2.000.000) | Payments from bonds payable |
| Pembayaran liabilitas jangka pendek lainnya | | - | (9.331.551) | Payments of other short-term liability |
| Kas Neto yang Diperoleh (Digunakan untuk) dari Aktivitas Pendanaan | | 1.919.336 | (7.941.012) | Net Cash Provided by (Used in) Financing Activities |
| DAMPAK NETO PERUBAHAN NILAI TUKAR ATAS KAS DAN SETARA KAS | | (573.777) | 764.267 | NET EFFECTS OF CHANGES IN EXCHANGE RATES ON CASH AND CASH EQUIVALENTS |
| KENAIKAN/(PENURUNAN) NETO KAS DAN SETARA KAS | | 2.863.188 | (4.683.680) | NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS |
| KAS DAN SETARA KAS PADA AWAL PERIODE | 4 | 25.945.916 | 29.478.126 | CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD |
| KAS DAN SETARA KAS PADA AKHIR PERIODE | 4 | 28.809.104 | 24.794.446 | CASH AND CASH EQUIVALENTS AT END OF PERIOD |
| Kas dan setara kas terdiri dari: | | | | Cash and cash equivalents consist of: |
| Kas dan setara kas | 4 | 28.840.505 | 24.794.446 | Cash and cash equivalents |
| Cerukan | | (31.401) | - | Overdraft |
| Neto | | 28.809.104 | 24.794.446 | Net |

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.